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PassMatrix Learning Systems to offer Chartered Financial Analyst® Exam Preparation Course

September 23, 2004 - PassMatrix Learning Systems, Inc. today announced that it has signed an agreement with Sharp Seminars to create a co-branded computer-based CFA® Level I Exam preparation course. The course will combine the highly acclaimed Sharp Seminars material currently utilized in Sharp's classroom-based courses with PassMatrix's legendary educational software shell.

"We are delighted to be able to partner with Dr. Sharp and his team to add the CFA Level I Exam prep course to our growing catalog of courses" said Sean Mullen, President of PassMatrix. "By using Dr. Sharp's extensive *SharpNotes*® course material, in conjunction with a large database of test questions prepared by Dr. Sharp and our unique instructional design, we will be able to offer CFA Exam students a level of learning previously unavailable for this exam.

"We are excited to bring our CFA Exam preparation materials into the PassMatrix family" said Sharp. "Students who previously were unable to take our course due to geographical or scheduling conflicts now have a very effective option for preparing for the exam."

"The Sharp-PassMatrix CFA Exam preparation course is also a great supplement for those students who are already enrolled in another seminar or textbook based program" said James Specht, Executive Vice President of PassMatrix. "The flexibility of the software allows the user to only focus on the areas in which they need assistance, eliminating wasted studying efforts."

PassMatrix plans to offer the CFA Level I Exam preparation course beginning in January, 2005. CFA Level II and III Exam preparation courses have a planned release date of January, 2006. Students who wish to order the CFA Level I exam preparation course prior to December 15, 2004 will receive a discount by calling 800-272-PASS.

About PassMatrix Learning Systems

PassMatrix Learning Systems, Inc. is a privately held computer-based training (CBT) company located in Centennial, CO, focusing primarily in professional certification examination preparation. PassMatrix's product lines include the MicroMash® CPA, CIA, CMA/CFM, CISA, and Enrolled Agent Exam Review courses, acquired in November 2003. Through product development and acquisition, PassMatrix Learning Systems looks to be the premier exam prep provider in the Accounting and Financial Professional Certification Exam Industry. PassMatrix is financially backed by Atkinson Mullen Group of Pennsylvania. Atkinson Mullen has substantial holdings in the areas of hotels, real estate, communications, travel companies, and airlines throughout North America and the Caribbean.

About Sharp Seminars

Sharp Seminars, LLC, is a privately held training company located in New York City, focusing on CFA® Exam preparation for Wall Street analysts and portfolio managers since 1987. Sharp Seminars has been featured on CNBC and CBS, and in a variety of newspapers and magazines throughout the country. Founder and Chairman of Sharp Seminars is Dr. J. Franklin Sharp, CFA, CMA, CFM. Dr. Sharp was a Professor of Finance and Assistant Finance Chairman and instructed very popular MBA, undergraduate, and Ph.D. courses in Quantitative Analysis, Economics, Financial Statement Analysis, Investment Analysis, and Portfolio Management at Rutgers, NYU Stern School, and Pace Lubin School. In addition to his academic accolades, Dr. Sharp has presented at various conferences and published many articles.

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